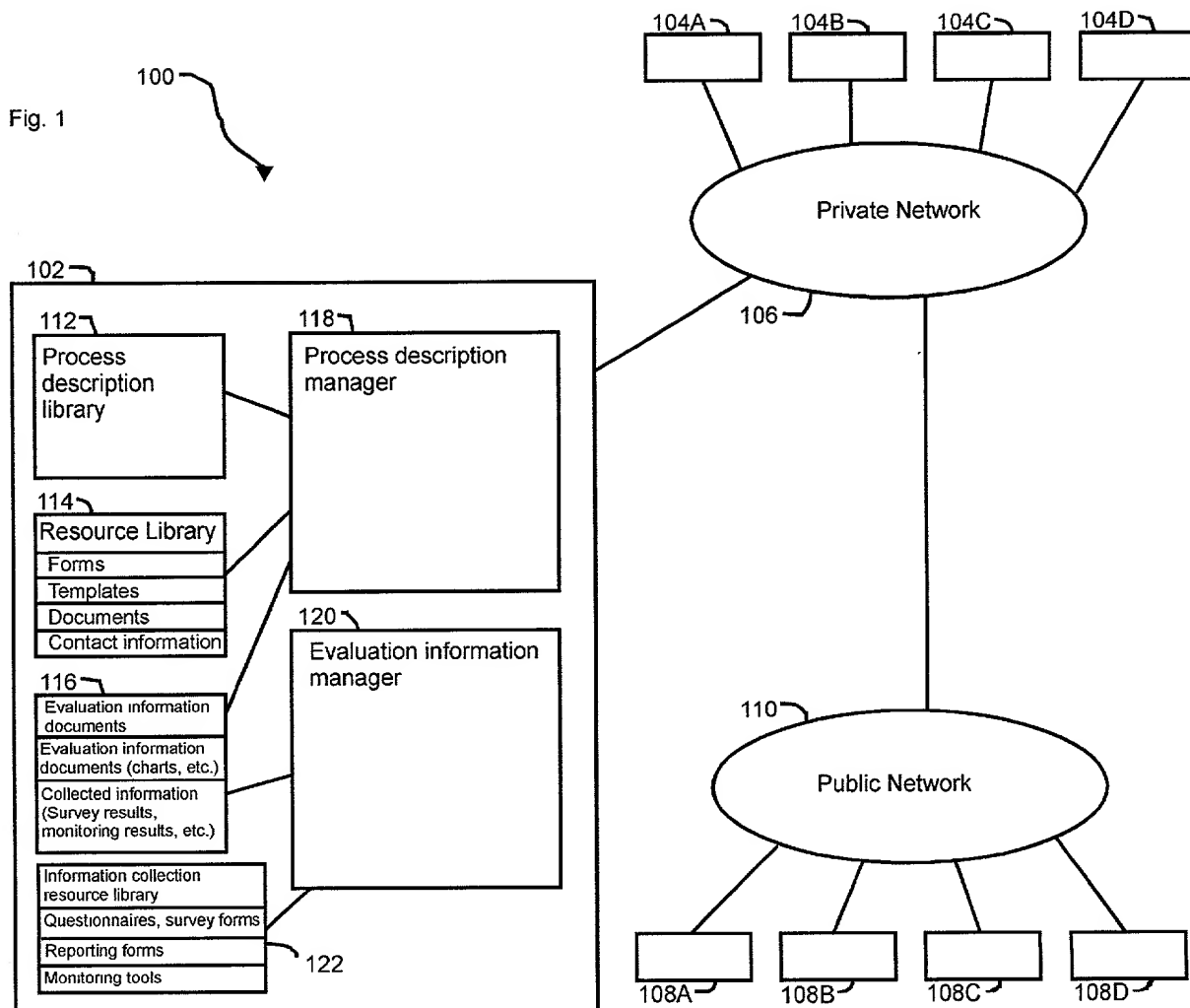


Fig. 1



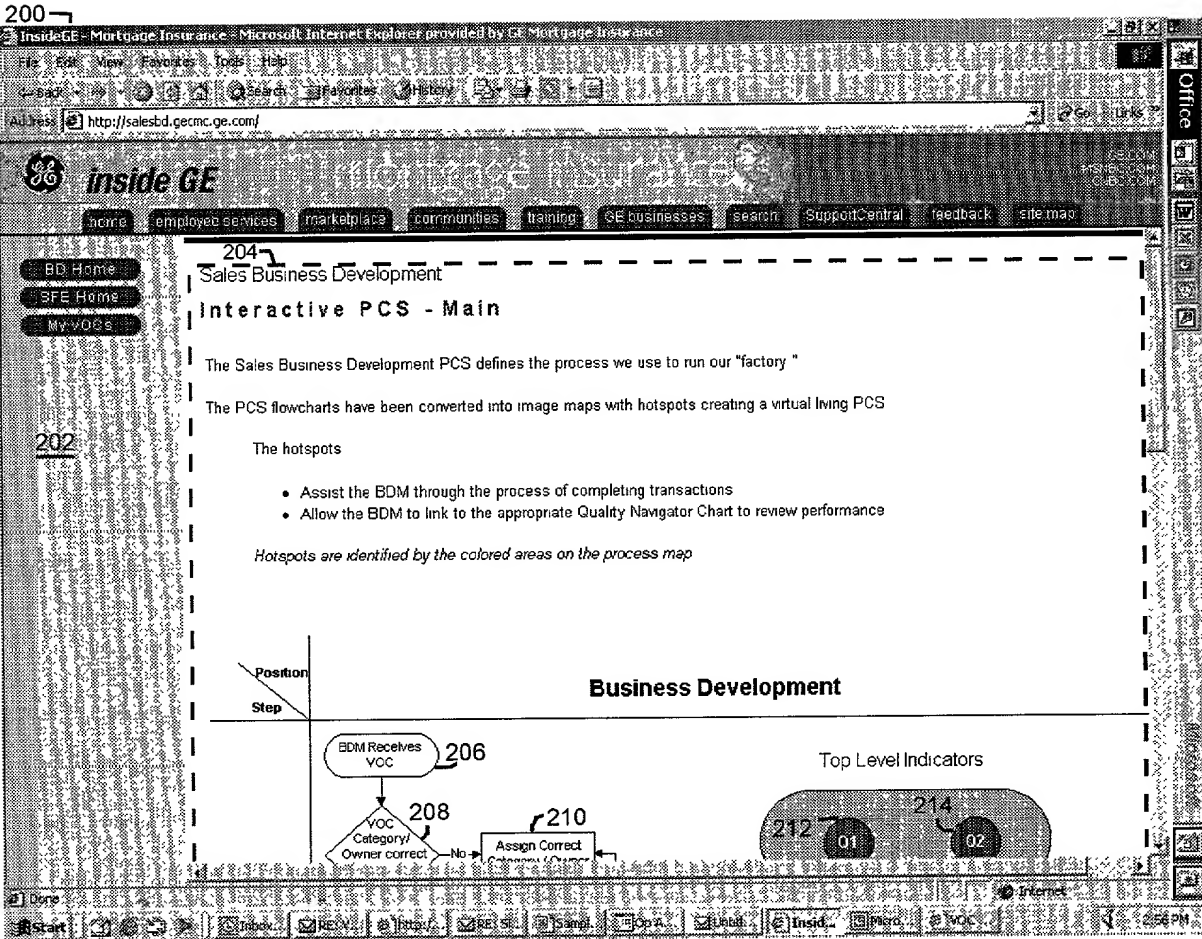


Fig. 2A

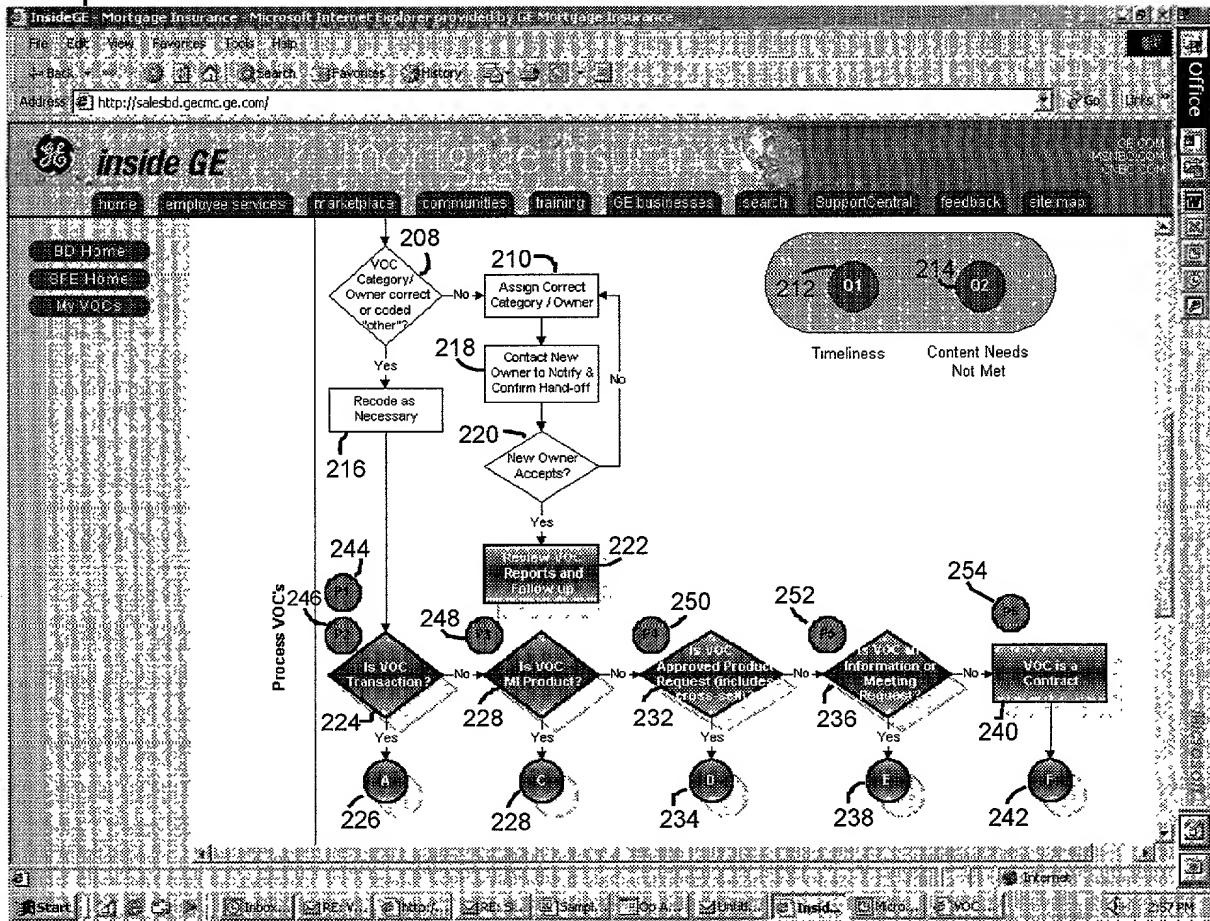


Fig. 2B

09683370 124901

200

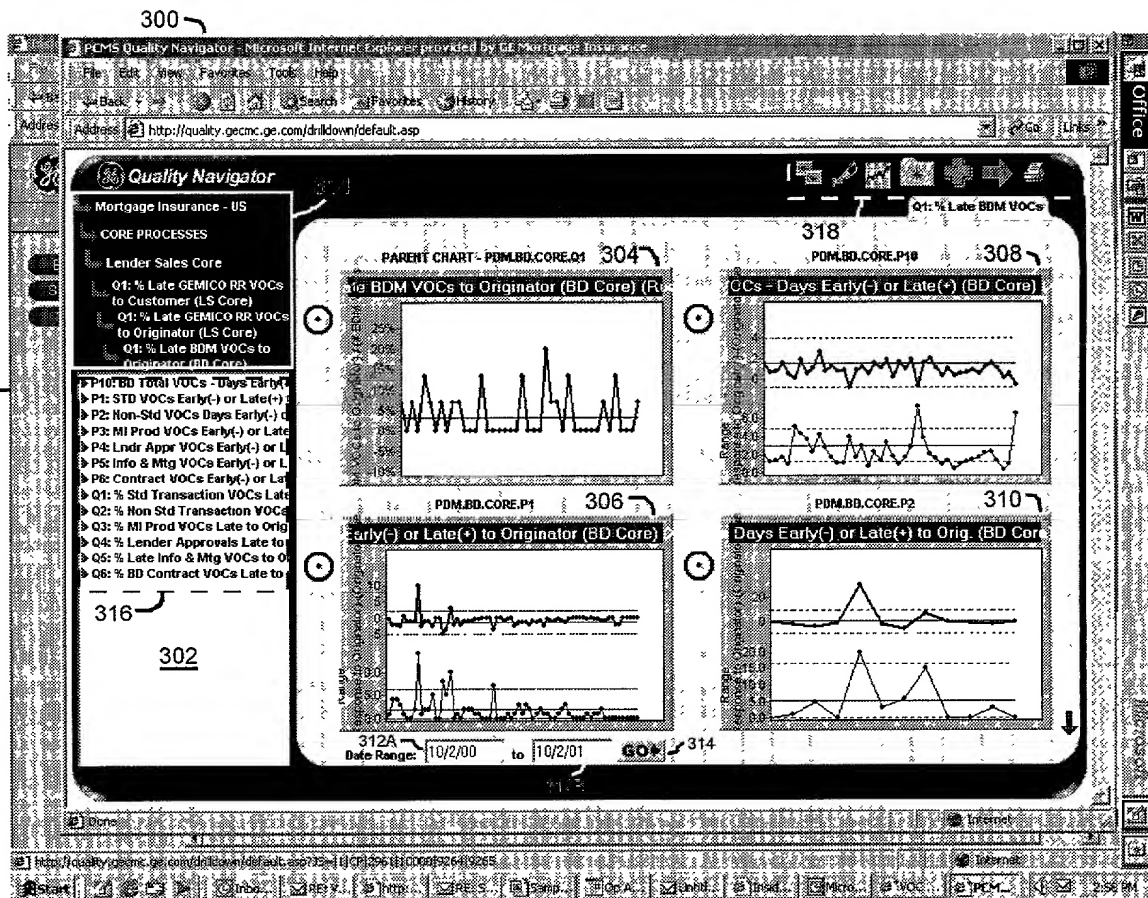


Fig. 3

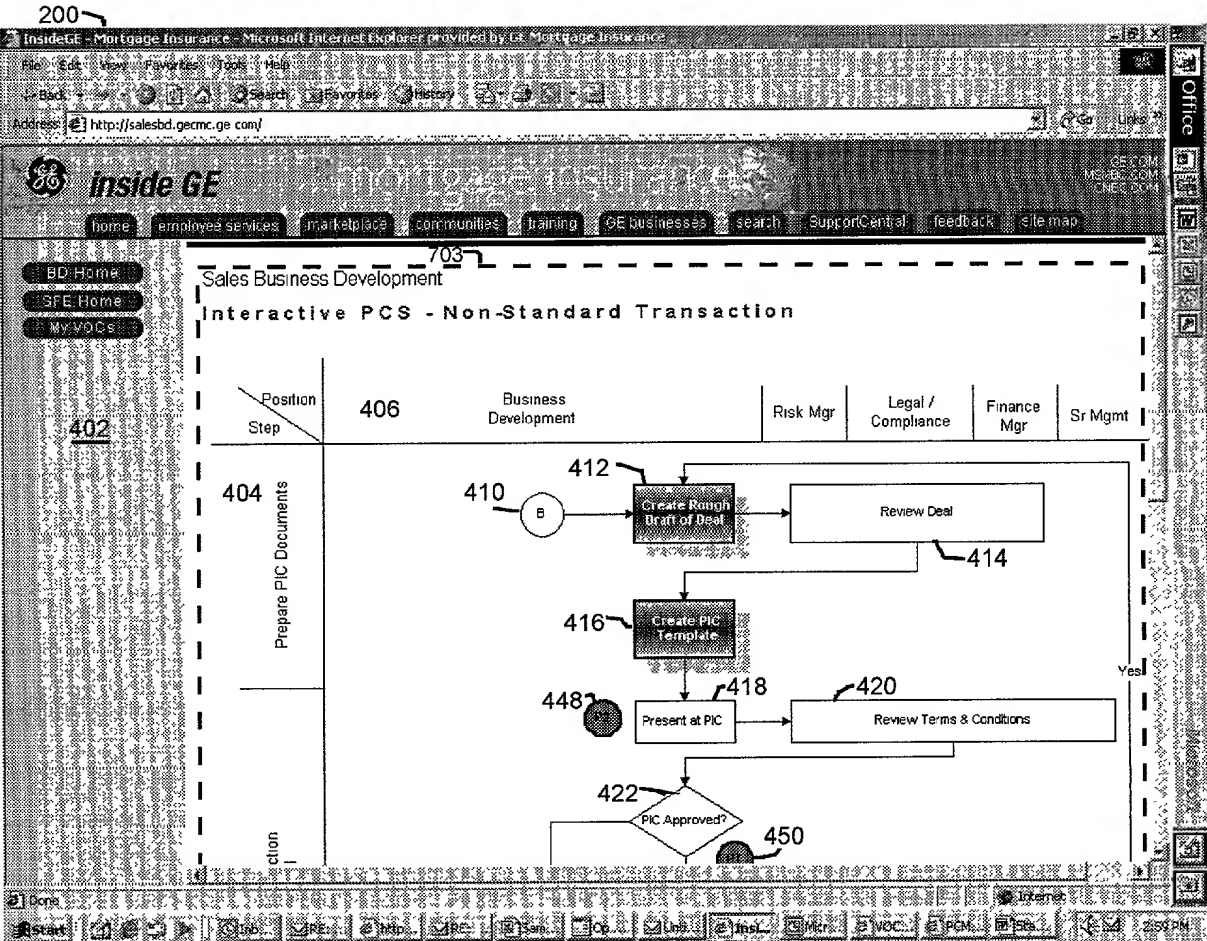


Fig. 4A

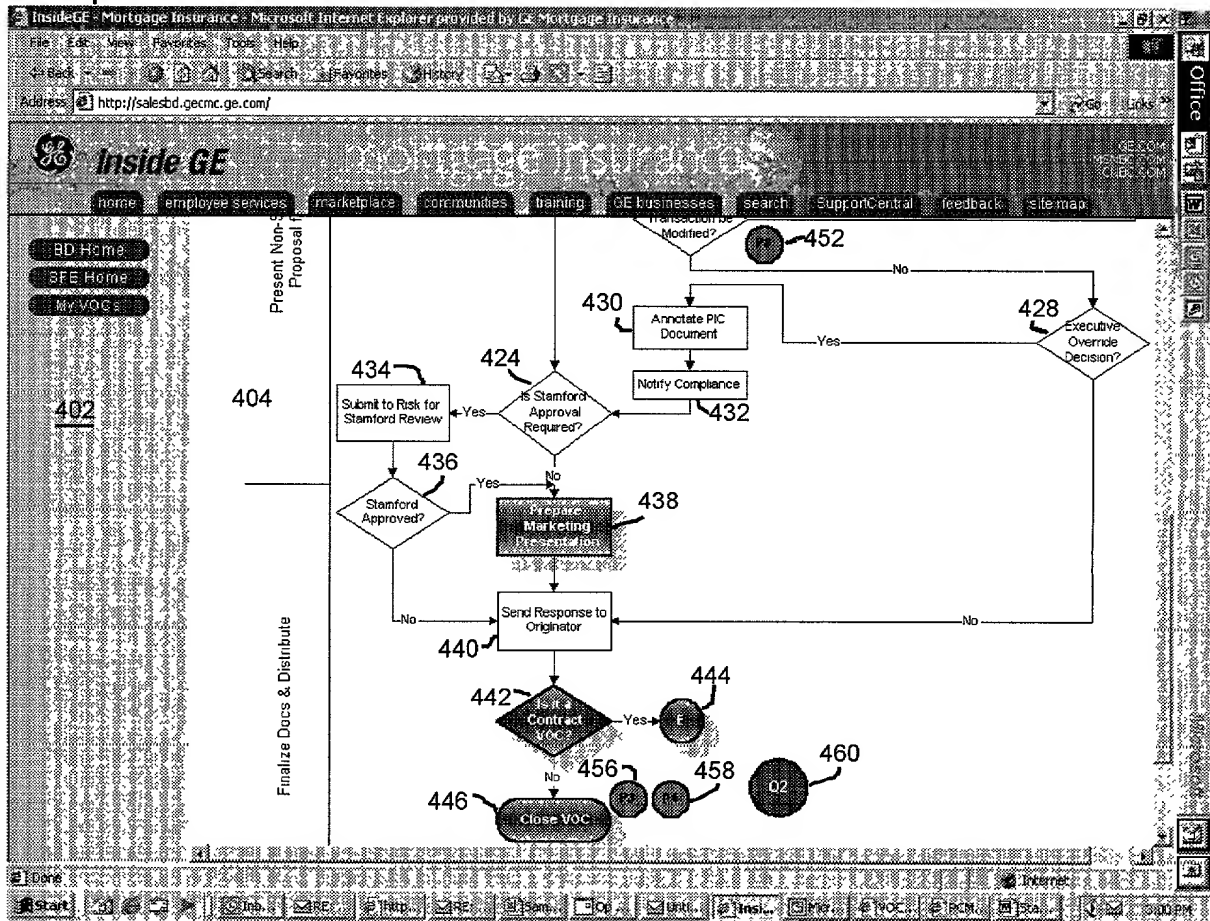


Fig. 4B

PIC Template (Read-Only) - Microsoft Word

File Edit View Insert Format Tools Table Window Help

110% Normal Arial 12

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504

OFMICO - PIC APPROVAL REQUEST

Lender Name (Sign)

Background:

Narrative of deal should include as many of these items as possible:

- Synopsis of deal
- Current status of account
- Reason for request
- Competitor information
- Market place data
- Lender profile
- Unusual circumstances
- Why are we requesting this structure
- How will share change

Volume and Performance:

Fig. 5

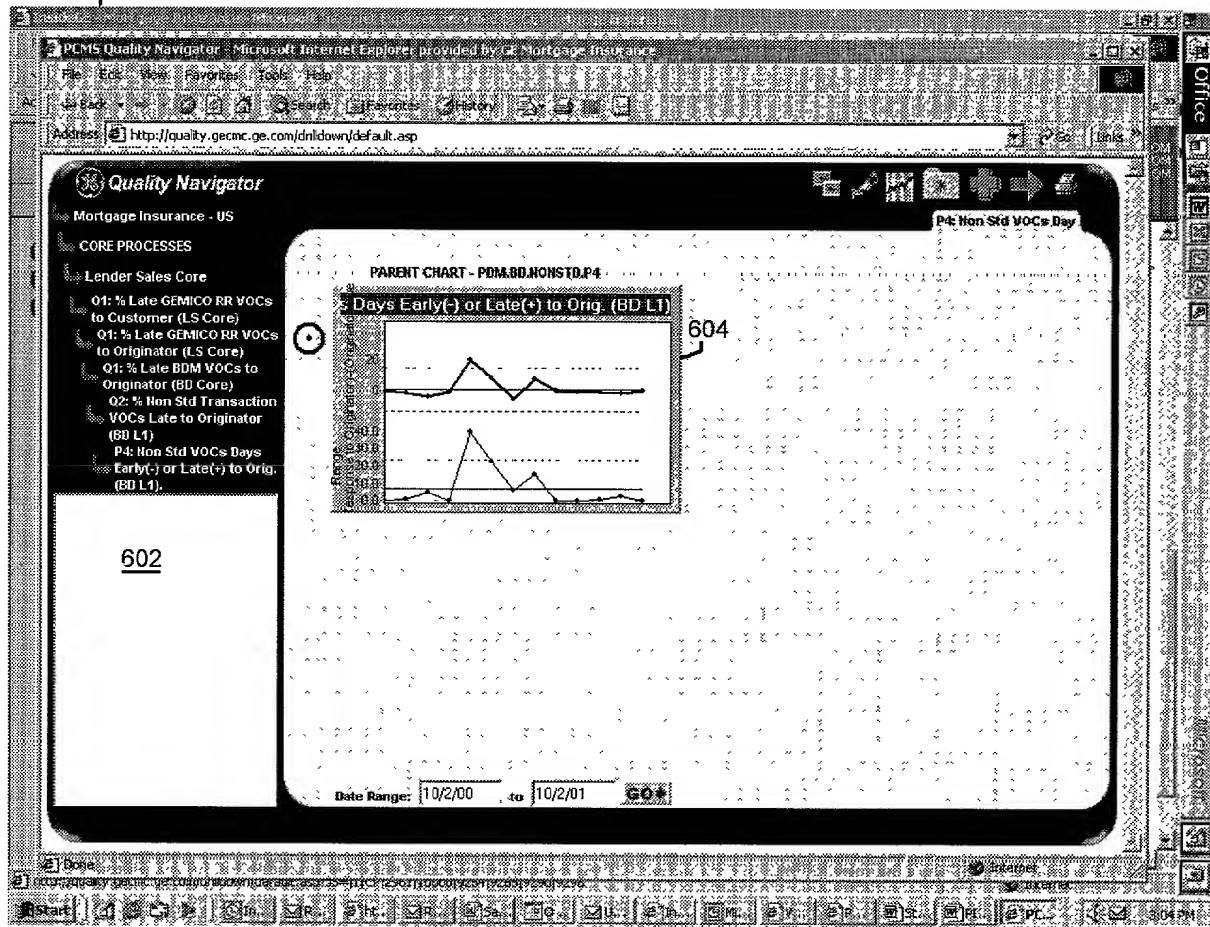


Fig. 6

200

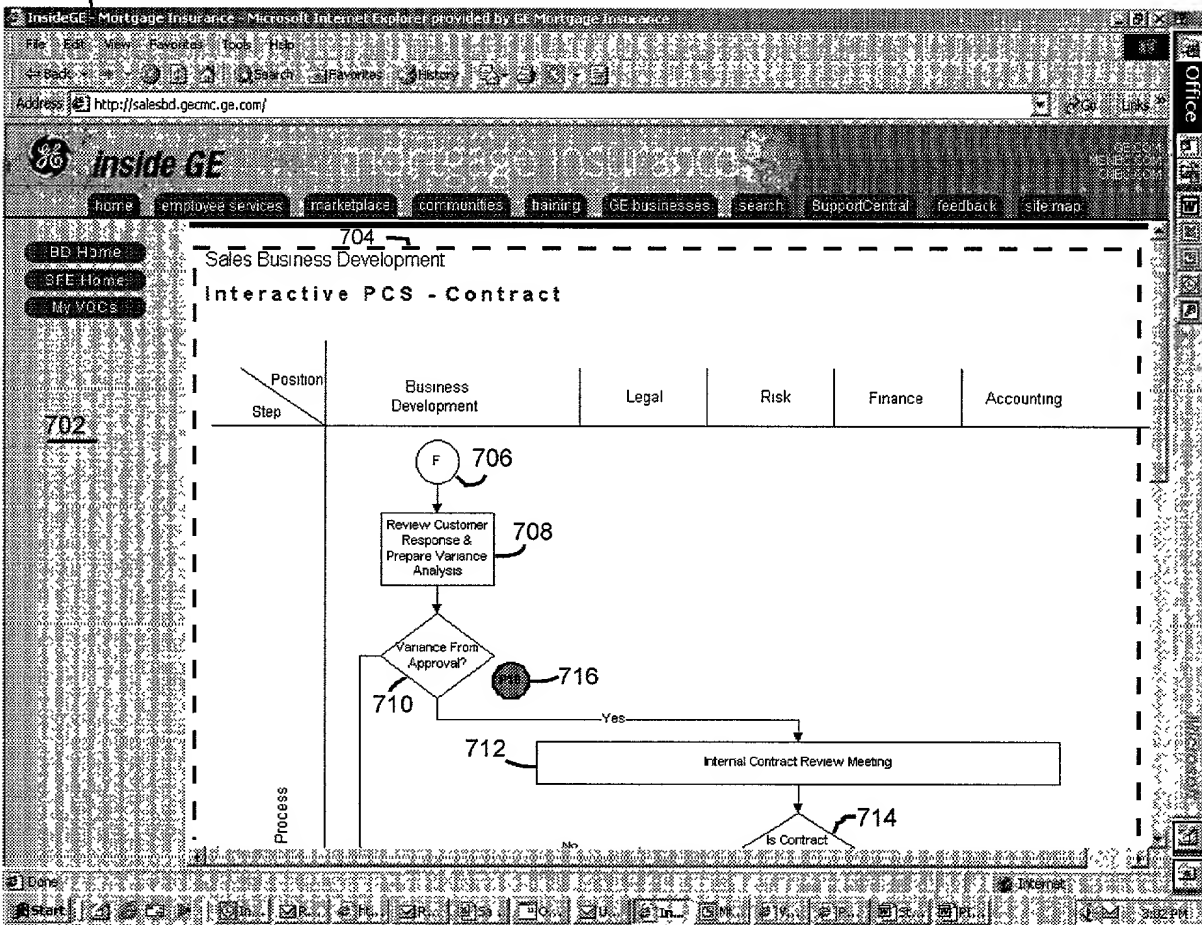


Fig. 7

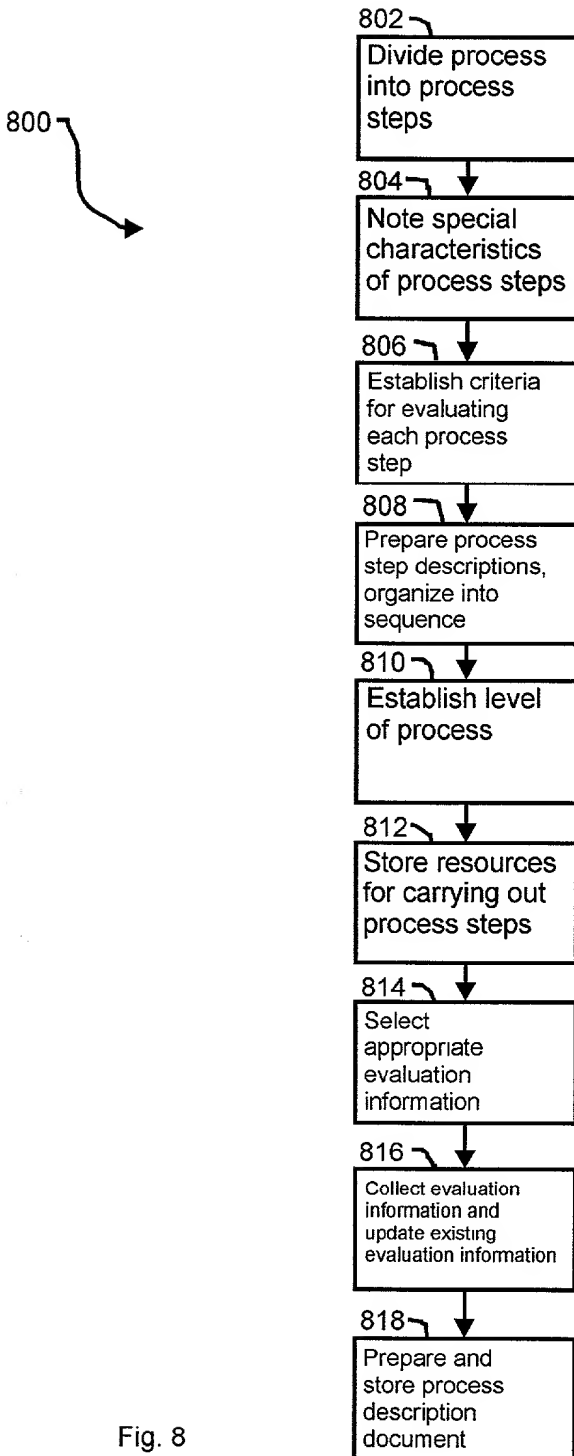


Fig. 8

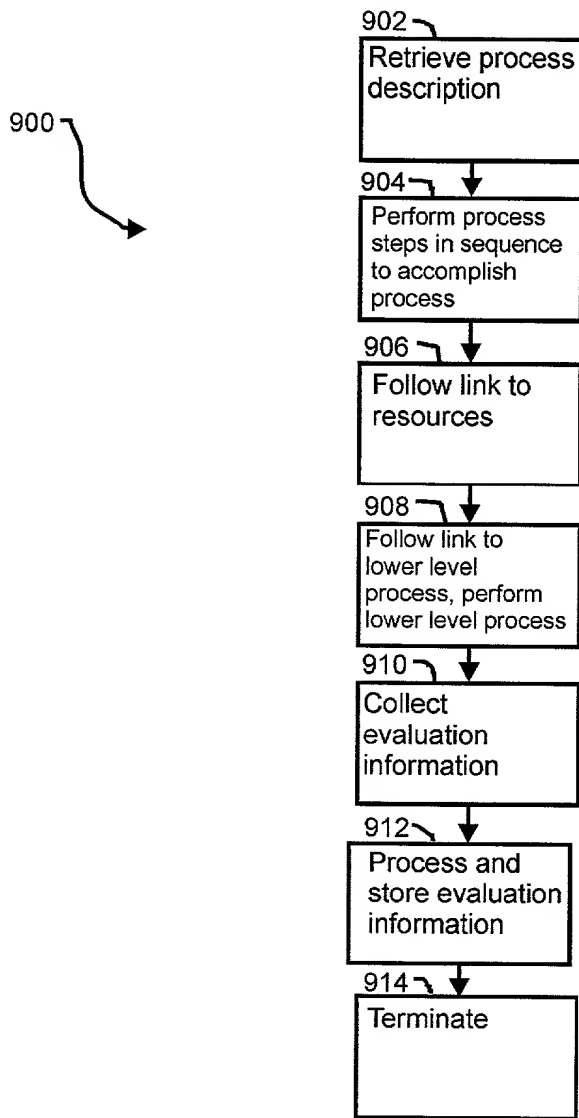


Fig. 9

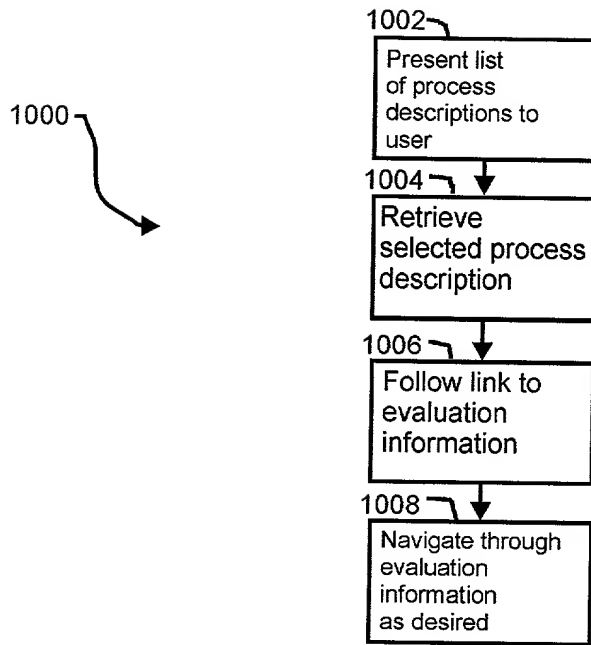


Fig. 10